

Caprock has been providing investment banking solutions to the global market since its inception in 2001.

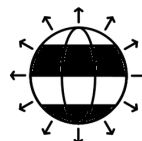
Caprock is a Non-Bank Financial Institution; offering a dynamic and efficient investment administration solutions to Wholesale and Institutional Investors.



Founded in 2001



Privately owned &
operated



Locally established,
globally networked



Offices in Australia
And Singapore

We Manufacture Financial Products

A robust Managed Account platform ensures portfolios are managed in line with each client's objectives, risk tolerance, and investment preferences while removing the operating inefficiencies that flow from intermediaries (including the need to make distinct changes to separate clients' portfolios). Improved tax outcomes are also a benefit of a managed accounts program.

Full Service Platform



Equities

Trade domestic and global equities through a selection of purpose built strategies



Bond Desk

Acquire, Hold, create, deal and trade local and international bonds listed or OTC



Trade Desk

Buy / Sell physical commodities, securities directly in your account on the platform.



Safekeeping

Send SKR's and screen shots to your clients directly from your account



Cash Management

Deposit your cash in different currencies in your own dedicated account - at call



Real Estate

Capital raising for your projects by creating your own REIT's and MIS





The Global Markets from a Single Account

Separately Managed Accounts

Platform offering an efficient and scalable way for financial intermediaries servicing Wholesale Clients to build and support a wide number of tailored portfolios.



Financial Intermediaries

Fund Managers Planning and Wealth Management practices, who are servicing Wholesale Clients, can achieve greater efficiency and productivity to ensure that client portfolios reflect their investment philosophy and develop a more compelling and sustainable client value proposition.



- ❖ Efficient Monitoring and Administration
- ❖ Digital On-Boarding

- ❖ Diversity of Investment Strategies
- ❖ Portfolio Management
- ❖ Investments booked in Client Name

Investment Menu



Managed Investment Schemes

Construct Your Own Models & Portfolios



Multi-Asset Strategies

Strategies Designed Based On Your Chosen Risk Appetite



Single Asset Strategies

Exposure to A Single Asset Class You Select

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